

## SUMMER RETIREMENT READINESS SERIES

# Your Passport to Retirement

Session 3 of 10 • Medicare & Social Security Strategies

 **Tuesday, June 16** | Noon – 1 p.m. | Virtual via Microsoft Teams

 [Registration Link](#)

## *Your retirement journey starts here.*

The **Summer Retirement Readiness Series: Your Passport to the Next Chapter** is a 10-part webinar series designed to guide Pitt employees through every aspect of planning for and transitioning into retirement. Each session takes a deeper dive into a specific topic, giving you the knowledge and tools you need to retire with confidence.

### **In Session #3, our subject matter experts will cover:**

- **Medicare basics** – an overview of Medicare Parts A, B, C, and D, what each covers, and how they work together
- **Social Security fundamentals** – how benefits are calculated, who qualifies, and what to expect
- **Maximizing your benefits** – strategies to get the most from both Medicare and Social Security
- **Enrollment timing** – when to sign up, key deadlines, and how timing affects your benefit amount
- **Expert Q&A** – live answers to your most pressing retirement questions from Jody Perez (PA MEDI/PACE) and Sara Thomas (Sr. Director, TIAA Wealth Management)

*There will also be time at the end of the session for live Q&A.*

## **This series is open to all Pitt employees.**

**REGISTER NOW →**

After registering, you'll receive a confirmation email with instructions on how to join the session. This session will be recorded, and slides made available following the session on the [Retirement Readiness](#) webpage.

[Download the Passport \(PDF\)](#) to keep track of your progress and take notes!

The information provided is accurate as of the date of this presentation and is intended for general guidance only. Any future modifications or updates will be communicated as they occur. Staff, Faculty, and Librarians under Collective Bargaining Agreements are governed according to the terms of those agreements.

*Presented by the Office of Human Resources, Benefits Department*