



Get real world financial education... in real time or on demand

Spending within your means

Inside Money: Managing income and debt

Discover how to help make your money work harder by using your cash flow more effectively, developing good saving habits and better managing debt.

Gaining Insight: Navigating debt consolidation and understanding the mortgage process

You can understand how to manage and consolidate debt, and get a primer that can help make the mortgage process easier to navigate.

Start to Finish: The early career woman's guide to financial wisdom

When women are starting their careers, there's a lot to consider—career goals, job satisfaction, achieving a work/life balance. But it's important to also consider retirement. Discover how establishing a plan now can help build your financial future.

Saving for life's milestones

The Starting Line: Beginning to save for retirement

You can learn how to evaluate and manage debt, find additional ways to save, create a budget and begin to plan for retirement.

The 411 on 529 college savings plans

You can learn how 529 college savings plans work and how to invest in one for a child, grandchild, yourself or another loved one.

The Power of Saving

Whether you're the kind of person that lives and spends in the now or plans for what's ahead, there are always ways to save smarter. In this webinar you'll learn a number of strategies for better managing your money so you have the knowledge and confidence to pay your bills, save for a rainy day and achieve any larger financial goals you've set for yourself.

Charting Your Course: A financial guide for women

Women can face unique financial challenges. You can discover tailored approaches to saving for retirement and tips to make your money work hard.

Understanding Health Savings Accounts (HSAs)

You may know about the tax advantages of contributing to a Health Savings Account (HSA), but did you know that HSAs are also a way to save for healthcare in retirement? This webinar will help you understand unique aspects of HSAs, including how they help account owners pay for current healthcare expenses and save for those in the future.

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Planning for today and tomorrow

Tomorrow in Focus: Saving for your ideal retirement

Find out how retirement savings, planning and the real benefit of time are essential features of retirement investments.

She's Got It: A woman's guide to saving and investing

You can discover saving and investing strategies developed especially for women and how you can put them into action.

Halfway There: A retirement checkpoint

You can give yourself a mid-career financial checkup to evaluate your current savings, formulate a plan to help pursue your savings goals and manage competing financial priorities.

Tax planning

After filing annual income tax returns, many of us want to think about income tax planning strategies for the future. We also want to know if estate, gift or generation-skipping transfer (GST) taxes will impact our planning. Learn some common strategies to help leave more for you and your heirs.

Postcards from the Future: A woman's guide to saving and investing

Fewer years in the workforce. Longer life spans. Women saving for retirement face unique challenges. You can learn what it takes to overcome these challenges and help make your retirement dreams come true on schedule.

Lifetime Income: Paycheck for life

You diversify your investment portfolio before retirement to help offset risk. A similar strategy can help see you through retirement. Learn how creating a diversified income plan—one that uses a combination of income sources and includes annuity income that's guaranteed for life¹—can help reduce the risks you may face in retirement and ensure you have income that never runs out.

Home Buying 101: A financial primer for first-time homebuyers

Buying your first home is a big deal and comes with lots of new experiences—and expenses—along the way. Get expert insights on the key steps and considerations for your home buying journey, including the three phases: preparing to search, finding your home and getting to closing.

The SECURE Act revealed

The SECURE Act (Setting Every Community Up for Retirement Enhancement Act) passed on December 20, 2019, and made sweeping changes to the retirement plan landscape. Learn about the changes and how they impact your retirement planning considerations.

Attention to Detail: Financial finishing touches for women

Am I ready to retire? How do I know if I have enough? How do I plan my income? What should I look out for as I plan and even after I am retired? Financial success can often complicate your life, and we are going to try to help you answer those questions and more.

Investing in your future

Money at Work 1: Foundations of investing

Discover how you can manage risk versus reward as well as understand the role of investing and managing risks, ways to help accelerate savings and tools that can help sustain a portfolio.

Money at Work 2: Sharpening investment skills

Feel more secure in your savings strategy by verifying you're on the right track. And if you're off track, know what adjustments you need to make. Learn how to plan your investments and hold on to as much of your nest egg as possible.

Lifetime Income: Market proof your retirement

You've worked hard to save for retirement. TIAA can help you understand how to create a diversified retirement income plan that protects you against key retirement risks.

Cybersecurity

Are you concerned about identity theft and your family's security online? TIAA's Information Security team will discuss how you can protect yourself and your family from cybercriminal social engineering.

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Investing in your future (Continued)

An introduction to alternative investments

Interested in alternative investments? This webinar will help investors understand TIAA's innovative approach to real assets, including agricultural, energy, timber and infrastructure, and how it can help diversify an investment portfolio.

Responsible Investment (RI): Portfolios with purpose

Make an impact with a social choice. Did you know that responsible investing enables investors to align their social and environmental principals with their financial goals? Learn the factors that make an investment socially responsible, the history of RI and ways for individuals to incorporate RI into their investment strategy.

Quarterly economic and market update

Take a closer look at our views on the financial markets, including key market drivers, the U.S. economy, policy and politics, and investing in public markets. This webinar will also cover the challenges that investors face and how to navigate them.

Strategies for staying on track

No matter how much or how little money you can save for retirement, it's important that you start now and stay invested for your future. You can learn how taking smart financial steps today may help lead you to a solid financial future after you've stopped working.

Living in retirement

Healthy Numbers: Integrating healthcare into your retirement plan

You can learn and plan for the cost of healthcare in retirement, including supplemental insurance, and the real benefits and costs of Medicare.

Retiring in the new normal

We all know how important it is to save for retirement. This presentation brings many of the risks to light so you have a better understanding of what you may be facing and what you can do about it, especially in this new environment. Namely, shifting your strategy from just growing your money to protecting what you've saved as it grows. And for those still working, we'll talk about protecting your income in retirement by creating a guaranteed income stream¹ to help cover essential expenses and next steps you can take to help protect your retirement future.

Social Security basics

Social Security will likely play a significant role in building your retirement income. Learn the basics about Social Security, including eligibility, how to apply, how your benefit is calculated and strategies for claiming benefits.

Social Security strategies for married couples

Married couples can take advantage of some strategies that may help to increase lifetime Social Security benefits. You can learn the basics about spousal benefits, understand the many variables involved in claiming strategies and how married couples can boost their benefits by coordinating the timing of their claims.

Within Reach: Transitioning from career to retirement

You can plan ahead to help make the most out of your retirement—from paying yourself to allowing for taxes, healthcare and estate planning wishes.

Paying Yourself: Income options in retirement

You can learn the rules that govern retirement assets and find out when to consider using different income sources.

Making gifts to loved ones and charities

You can help to maximize the value of your life's work and help to take care of your survivors and support philanthropic causes with a little planning. This webinar will review basic strategies for giving to individuals and charities during your lifetime, as well as legacy planning.

Estate planning basics

Ensuring that our assets will pass to loved ones and causes that are near and dear is important to most of us. Discover the components of a basic estate plan and strategies to ensure that your wishes are met.

Understanding Medicare

Paying for healthcare in retirement is a critical part of financial planning, and it is important to understand how Medicare operates and what choices you have. This webinar will help you understand some aspects of Medicare, including eligibility and what plans are available to you. We hope that you will join us for this educational event.

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