



# University of Pittsburgh

Office of Human Resources

Benefits Department

Phone: 412-624-8160 Fax: 412-624-3485

## Benefits Enrollment Form

Full-Time and Part-Time Regular Post-Doctoral Scholars

### For HR Benefits Department Use Only

Effective Date	Employee#
Processed By	Process Date

<b>1. Employee Data</b>	<b>2. Type of Enrollment</b>
<p>_____</p> <p><i>Name (Last, First, M.I.)</i></p> <p>_____</p> <p><i>Email (Preferred)</i></p>	<p><input type="checkbox"/> New Hire      <i>Start/Hire Date</i> _____</p> <p><input type="checkbox"/> Status Change      <i>Event Date</i> _____</p> <p><input type="checkbox"/> Open Enrollment      <i>May 31, 2016 through June 21, 2016 Only</i></p>

**3. UPMC Medical Plans (Choose A & B or C)**

**(a) Choose your Medical Plan Option**

Panther Gold Advantage Network (HMO)

Panther Advocate (PPO)

Panther Plus (PPO)

Panther Basic (PPO) Qualified High Deductible Health Plan (QHDHP) with Optional Health Savings Account (HSA)

I elect to contribute \$ \_\_\_\_\_. per pay period to my HSA. I understand I cannot participate in a Health Savings Account and Health Care Flexible Spending Account in the same plan year. Individual Maximum: \$3,350; Age 55+ increase \$4,350. Family Maximum: \$6,650; Age 55+ increase \$7,650.

Waive Optional Health Savings Account (HSA)

**(b) Choose your Level of Coverage**

Individual

Parent/Child(ren)

Two Adults

Family

**(c) Choose to Not Participate**

Waive Medical Coverage

**4. United Concordia Dental Plans (Choose A & B or C)**

<b>(a) Choose your Dental Plan Option</b>	<b>(b) Choose your Level of Coverage</b>	<b>(c) Choose to Not Participate</b>
<input type="checkbox"/> Concordia Plus (DHMO) <input type="checkbox"/> Concordia Flex I <input type="checkbox"/> Concordia Flex II	<input type="checkbox"/> Individual <input type="checkbox"/> Individual plus One Dependent <input type="checkbox"/> Family	<input type="checkbox"/> Waive Dental Coverage

**5. Davis Vision Plans (Choose A & B or C)**

<b>(a) Choose your Vision Plan Option</b>	<b>(b) Choose your Level of Coverage</b>	<b>(c) Choose to Not Participate</b>
<input type="checkbox"/> Fashion Excellence <input type="checkbox"/> Designer Gold	<input type="checkbox"/> Individual <input type="checkbox"/> Individual plus One Dependent <input type="checkbox"/> Family	<input type="checkbox"/> Waive Vision Coverage

<b>6. Aetna Group Life Insurance</b>	<b>7. Aetna AD&amp;D Insurance</b>	<b>8. Aetna Dependent Life Insurance</b>
<input checked="" type="checkbox"/> The University provides coverage in the amount of 1.0x Salary (\$50,000 Maximum)  <b>Choose your Optional Life Insurance coverage*</b> <input type="checkbox"/> 1.0x Salary <input type="checkbox"/> 3.0x Salary <input type="checkbox"/> 5.0x Salary <input type="checkbox"/> 1.5x Salary <input type="checkbox"/> 3.5x Salary <input type="checkbox"/> 5.5x Salary <input type="checkbox"/> 2.0x Salary <input type="checkbox"/> 4.0x Salary <input type="checkbox"/> 6.0x Salary <input type="checkbox"/> 2.5x Salary <input type="checkbox"/> 4.5x Salary <input type="checkbox"/> Waive coverage	<input checked="" type="checkbox"/> The University provides coverage in the amount of 1.0x Salary (\$50,000 Maximum)  <b>Choose your Optional Accidental Death and Dismemberment (AD&amp;D) Insurance coverage*</b> <input type="checkbox"/> 1.0x Salary <input type="checkbox"/> 3.0x Salary <input type="checkbox"/> 5.0x Salary <input type="checkbox"/> 1.5x Salary <input type="checkbox"/> 3.5x Salary <input type="checkbox"/> 5.5x Salary <input type="checkbox"/> 2.0x Salary <input type="checkbox"/> 4.0x Salary <input type="checkbox"/> 6.0x Salary <input type="checkbox"/> 2.5x Salary <input type="checkbox"/> 4.5x Salary <input type="checkbox"/> Waive coverage	<b>(a) Choose your Aetna Dependent Group Term Life Plan Option for Spouse/Domestic Partner coverage*</b> <input type="checkbox"/> \$10,000 <input type="checkbox"/> \$15,000 <input type="checkbox"/> \$20,000 <input type="checkbox"/> \$50,000 <input type="checkbox"/> \$75,000 <input type="checkbox"/> \$100,000 <input type="checkbox"/> Waive coverage  <b>(b) Choose your Aetna Dependent Group Term Life Plan Option for Child(ren)</b> <input type="checkbox"/> \$5,000 <input type="checkbox"/> \$10,000 <input type="checkbox"/> Waive coverage
<small>*Completion of the Evidence of Insurability Statement may be required by Aetna Life Insurance Company in order to enroll in coverage.</small>	<small>*Completion of the Evidence of Insurability Statement may be required by Aetna Life Insurance Company in order to enroll in coverage.</small>	<small>*Completion of the Evidence of Insurability Statement may be required by Aetna Life Insurance Company in order to enroll in coverage.</small>

**9. Member Data**

Relationship	Last Name, First Name, M.I.	Social Security Number	Date of Birth (mo./day/yr.)	Check Selection(s)						Practice Code (4 Digits) Panther Gold HMO Only	Provider ID (Last 6 Digits) Concordia Plus DHMO Only
				Medical		Dental		Vision			
Self Sex: M F				Add	Waive	Add	Waive	Add	Waive		
Spouse/Partner Sex: M F				Add	Waive	Add	Waive	Add	Waive		
Child Sex: M F				Add	Waive	Add	Waive	Add	Waive		
Child Sex: M F				Add	Waive	Add	Waive	Add	Waive		
Child Sex: M F				Add	Waive	Add	Waive	Add	Waive		
Child Sex: M F				Add	Waive	Add	Waive	Add	Waive		

If adding more than four children, check this box and continue on an additional attached signed form.

**Documentation and Required Information**

All applicable documentation must be submitted to the Office of Human Resources Benefits Department with this enrollment form; otherwise, your election(s) will not be put into effect.

- If you are making an election to cover (for the first time) a spouse, domestic partner, and/or child(ren) with medical, dental, and/or vision coverage, documentation of the relationship is required.
  - For a spouse, present a copy of the marriage certificate.
  - For a domestic partner, please visit <http://www.hr.pitt.edu/dompartner> for the Affidavit of Domestic Partnership and requirements.
  - For dependent children, present a copy of the birth certificate(s). Paperwork for adopted children or stepchildren is also applicable.
- Social security numbers are required (if applicable) for dependents covered under the medical, dental, and/or vision coverage.
- If you are making a qualified status change, documentation is required. Please see <http://hr.pitt.edu/benefits/qualified> for examples.

**10. Certification and Signature**

I understand that:

- My benefit selections will remain in effect and may only be changed during the annual open enrollment period or due to a qualified status change permitted under the University of Pittsburgh Welfare Benefit Plan.
- If I check "Waive", I and/or eligible dependents will not be covered for any of the above benefit options.
- If I elect not to enroll in any University medical plans, I will not be eligible for a subsidy on the exchange and that I need to have proof of alternative medical coverage under another plan.
- If I withdraw from a plan during the open enrollment period or due to a qualified status change and request that my payroll deduction be cancelled accordingly, I relinquish my rights to coverage under the designated terms and conditions. If I desire to participate again, after withdrawal I may do so only at designated times.
- The University contribution for Medical coverage includes a benefit credit and I authorize the University to adjust my pay accordingly through payroll deduction.
- If I have the right to recover expenses incurred for my own or my dependent's care from another person or organization that may have caused my own or my dependent's injury or illness, the University of Pittsburgh Welfare Benefit Plan has the right to recover the full amount it paid for my own or my dependent's care and that I have a legal obligation to help recover the amounts the Plan paid. The Plan reserves the right and is entitled to be repaid the entire amount of any amount awarded to me or my dependents, regardless of the amount of the award we actually receive.
- That the Plan may disclose my personal health information as described in the University of Pittsburgh's Notice of Privacy Practices.

I certify that all of the information provided above is true and correct and is being provided for the purpose of securing insurance benefits for me or other persons eligible under this insurance benefit program.

I further acknowledge that it is unlawful for any person to make a false or inaccurate statement for the purpose of acquiring insurance benefits for themselves or any other person, and further acknowledge and agree that any false or misleading statement herein may affect eligibility for benefits and may result in discipline by the University of Pittsburgh (up to and including termination of employment) to the extent otherwise permitted by law.

Signature \_\_\_\_\_

Date \_\_\_\_\_